



CPE BLOWOUT

DECEMBER 15-16, 2022 | NORMAN

EMBASSY SUITES NORMAN

Day 1

8:30 AM – 12:00 PM

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| A. Maximizing Your Social Security Benefits
Michael Frost, CPA | Channel 1 |
| B. Critical Issues That CPAs in Industry Will Need to Face This Year
Jason Carney, PMP, CISA, Esq. | Channel 2 |
| C. Compilation Engagements Under SSARS
Kurt Oestriecher, CPA | Channel 3 |

LUNCH ON YOUR OWN

1:00 – 4:30 PM

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| A. Surgent's S Corporation, Partnership, and LLC Tax Update
Michael Frost, CPA | Channel 1 |
| B. Controller/CFO Update: Hot Topics Facing Today's Financial Professional
Jason Carney, PMP, CISA, Esq. | Channel 2 |
| C. AICPA Professional Ethics
Kurt Oestriecher, CPA | Channel 3 |
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Day 2

8:30 AM – 12:00 PM

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| A. Surgent's Individual Income Tax Update
Michael Frost, CPA | Channel 1 |
| B. Innovative Forecasting and Budgeting: Moving Beyond the Traditional Techniques
Jason Carney, PMP, CISA, Esq. | Channel 2 |
| C. K2's Technology Update
Stephen Yoss, CPA | Channel 3 |

LUNCH ON YOUR OWN

1:00 – 4:30 PM

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| A. Key Partnership and S Corporation Tax Planning Strategies
Michael Frost, CPA | Channel 1 |
| B. Understanding Specific Risks in the Small and Medium-Sized Organization
Jason Carney, PMP, CISA, Esq. | Channel 2 |
| C. K2's Excel Tips, Tricks, and Techniques for Accountants
Stephen Yoss, CPA | Channel 3 |