

Your Small Business 401(k) Team



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Keys to a successful plan. Let us help you...

**MAXIMIZE
BENEFITS** for
management, as well
as employees

**REDUCE THE
BURDEN** of
administration &
compliance

Monitor &
CONTROL FEES

**MONITOR
INVESTMENTS** with
a prudent process

MANAGE your
FIDUCIARY RISK

**IMPROVE
EMPLOYEE
ENGAGEMENT** &
retirement readiness

Why Lumin Financial?

Since 1995, we have specialized in the small business retirement plan market. Over that time, we have helped clients reduce the burden of administration, lower expenses, maximize benefits to the management team, and improve employee participation. Let's have a conversation!

To schedule a no obligation consultation,
please call us at **248.936.9480**



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