

## Compliance and Economic Review Process

At CSSI, we have partnered with hundreds of CPA firms across the country. We pride ourselves in creating accurate calculations for your client's depreciation. With extensive knowledge in all areas of tax law, we are here for you. At CSSI, our goal is to make the cost segregation process easy on you, the tax professional.

- Provide us your client's depreciation schedules with building assets.
- We will qualify clients with estimated capitalization to expense opportunities, removal cost opportunities, and cost segregation accelerated depreciation opportunities and make recommendations on incorrect asset lives.
- We will provide a professional 10-page analysis for each client's commercial and income-producing property at no cost.
- If you and your client decide to proceed, your client signs an engagement letter. This meeting can be facilitated by CSSI or in coordination with you, the tax professional.
- CSSI coordinates billing for the project with your client.
- CSSI will gather all data (appraisal, cost documents, and blueprints) and perform a physical site survey.
- When the project is complete, CSSI will provide your client with an engineering and tax-based study that meets U.S. tax code guidelines, including building systems valuations, capital to expense reversal, and partial disposition write-downs when applicable.
- We will then provide you, the tax professional, the 3115s and 481(a) adjustment.
- CSSI offers a consulting fee paid to you for any time spent on each study.

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