

IOWA GOVERNMENTAL ROUNDTABLE

Agenda

iscpa
IOWA SOCIETY OF CPAs

7-7:50 a.m. | Beyond Compliance: Elevating Leadership Ethics for Lasting Impact (Optional BONUS Session)

*Jeremy Wortman, Ph.D.
HRD Initiatives*

CHANNEL 1

Note: Attend this session and receive one (1) additional hour of CPE credit (9 hours total). Does NOT qualify for Yellow Book credit; qualifies for behavioral (nontechnical) ethics CPE credit.

7:50-8 a.m. | Break

8-8:10 a.m. | Welcome

*Tim Stiles, CPA | 2023-2024 Committee Chair
City of West Des Moines*

CHANNEL 1

8:10-9:25 a.m. | GASB Update

*Lisa Parker, CPA, CGMA
GASB*

CHANNEL 1

9:25-9:35 a.m. | Break

9:35-10:40 a.m. | Fraud 101: Real Cases, Unreal Tales

*Michael Bosl, CPA, CFE
Creative Planning LLC*

CHANNEL 1

10:40-10:50 a.m. | Break

10:50-11:40 a.m. | Unlocking Human Potential: Strategies for Effective Talent Management

*Jeremy Wortman, Ph.D.
HRD Initiatives*

CHANNEL 1

Note: This session does NOT qualify for Yellow Book credit; qualifies for nontechnical CPE credit.

11:40 a.m.-12:30 p.m. | Lunch break

12:30-1:35 p.m. | Breakout sessions

Public Procurement Basics: Protecting the People's Money

*Melisa Galasso, CPA
Galasso Learning Solutions*

CHANNEL 1

School District Update

*Mia Frommelt, CPA and Sarah Bohnsack, CPA
Bohnsack & Frommelt LLP*

CHANNEL 2

1:35-1:45 p.m. | Break

1:45-3:05 p.m. | Breakout sessions

Single Audit Deep Dive

*Melisa Galasso, CPA
Galasso Learning Solutions*

CHANNEL 1

Iowa Department of Management Update

*Ted Nellesen, Carrie Johnson and John Parker
Iowa Department of Management*

CHANNEL 2

3:05-3:15 p.m. | Break

3:15-4:20 p.m. | Auditor's Office Update and Q&A

*Brian Brustkern, CPA; Jim Cunningham, CPA; John McCormally, J.D.; Pam Bormann, CPA
Office of Iowa Auditor of State*

CHANNEL 1