



OKLAHOMA TAX INSTITUTE

DECEMBER 5, 2024 | OKLAHOMA CITY, OK
EMBASSY SUITES DOWNTOWN MEDICAL CENTER

DAY ONE | THURSDAY, DECEMBER 5

8:00 – 9:15 AM	GENERAL SESSION (75 MINUTES): Now What: Prospects for the 2025 Economy By Chris Kuehl	YOUNG AB
9:15 – 9:25 AM	BREAK	
9:25 – 10:40 AM	GENERAL SESSION (75 MINUTES): Tax Cuts and Jobs Act Expiration Planning By Josh Jenson, CPA	YOUNG AB
10:40 – 10:50 AM	BREAK	
10:50 AM – 12:05 PM	GENERAL SESSION (75 MINUTES): S Corporations Update By Tony Nitti, CPA	YOUNG AB
12:05 – 1:00 PM	LUNCH BREAK (FOR IN PERSON) IRS REPRESENTATIVES UPDATE	YOUNG C
1:00 – 2:15 PM	GENERAL SESSION (75 MINUTES): Tax Legislation in the 2 nd Trump Administration By Mel Schwarz, CPA	YOUNG AB
2:15 – 2:25 PM	BREAK	
2:25 – 3:15 PM	GENERAL SESSION (50 MINUTES): AI Technology Update By Jason Schultz	YOUNG AB
3:15 – 3:25 PM	BREAK	
3:25 – 4:15 PM	GENERAL SESSION (50 MINUTES): Beneficial Ownership Reporting By Mark Neumeister, CPA	YOUNG AB



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DAY TWO | FRIDAY, DECEMBER 6

8:00 – 9:15 AM	GENERAL SESSION (75 MINUTES): Recent Developments in Federal Income Tax By Bruce McGovern	YOUNG AB
9:15 – 9:25 AM	BREAK	
9:25 – 10:40 AM	GENERAL SESSION (75 MINUTES): Partnership Tax Update By Adam Sweet	YOUNG AB
10:40 – 10:50 AM	BREAK	
10:50 AM – 12:05 PM	GENERAL SESSION (75 MINUTES): Estate Tax Update By Jesse Chapel	YOUNG AB
12:05 – 1:00 PM	LUNCH BREAK (FOR IN-PERSON)	YOUNG C
1:00 – 2:15 PM	GENERAL SESSION (75 MINUTES): Oklahoma Tax Update By Tony Mastin	YOUNG AB
2:15 – 2:30 PM	BREAK	
2:30 – 4:10 PM	GENERAL SESSION (100 MINUTES): Ethics for Tax Professionals By Ashley Plyushko, CPA	YOUNG AB