

# Iowa Governmental R O U N D T A B L E

MAY 13 | 7 AM - 4:40 PM CDT | LIVE VIRTUAL CONFERENCE | 9 HRS CPE

## Agenda

### 7-7:50 a.m. | Optional Bonus Session: Empowering Ethics - Transformational Leadership and the Emotional Intelligence Edge

*Jeremy Wortman, Ph.D. | HRD Initiatives*

#### CHANNEL 1

**Note:** Attend this session and receive one (1) additional hour of CPE credit (9 hours total). This session does NOT qualify for Yellow Book credit; qualifies for behavioral (nontechnical) ethics CPE credit.

### 7:50-8:05 a.m. | Break

### 8:05-8:15 a.m. | Welcome messages

*Brad Theisen, CPA | 2024-2025 Committee Chair*  
*Eide Bailly LLP*

#### CHANNEL 1

### 8:15-9:20 a.m. | GASB Update

*Lisa Parker, CPA, CGMA | GASB*

#### CHANNEL 1

### 9:20-9:35 a.m. | Break

### 9:35-10:50 a.m. | Energy Credits and Inflation Reduction Act

*Colette Gagnet, CPA | Eide Bailly LLP*

#### CHANNEL 1

### 10:50-11:05 a.m. | Break

### 11:05 a.m.-12:10 p.m. | The AI Revolution: Emerging Opportunity for 2025 and Beyond

*Chuck Gallagher*

#### CHANNEL 1

### 12:10-12:55 p.m. | Lunch break

### 12:55-2 p.m. | Breakout sessions

#### ABC's of Arbitrage

*Chris Berens, CPA | Berens-Tate Consulting Group*

#### CHANNEL 1

#### Understanding and Minimizing Conflict of Interest Risk for Governmental Boards, Councils and other Elected Offices

*Frances Haas and Brian Shust | Nyemaster Goode PC*

#### CHANNEL 2

### 2-2:15 p.m. | Break

### 2:15-3:30 p.m. | Breakout sessions

#### Iowa Department of Management Update

*Carrie Johnson; Ted Nellesen; and John Parker | Iowa Department of Management*

#### CHANNEL 1

#### Internal IT Controls, Cybersecurity and Prevention

*Andy Grice, CPA, Robin Nelson and Jake Wagner | Creative Planning*

#### CHANNEL 2

### 3:30-3:45 p.m. | Break

### 3:45-4:40 p.m. | Auditor's Office Update and Q&A

*Brian Brustkern, CPA; Pam Bormann, CPA; and Melissa Finestead | Office of Iowa Auditor of State*

#### CHANNEL 1