

# insurance industry CONFERENCE



**ISCPA**  
IOWA SOCIETY OF CPAs

## 7-7:50 a.m. | Optional Bonus Session: Navigating Ethical Leadership - Strategies for Making the Right Call

*Boz Bostrom | College of Saint Benedict and Saint John's University*

**Bishop C | Channel 2**

*Attend this session and receive one (1) additional hour of CPE credit (8 hours total).*

## 8-8:10 a.m. | Welcome remarks

*Cassie Silva | Deloitte | 2024-25 ISCPA Insurance Industry Committee Chair*

**Bishop AB | Channel 1**

## 8:10-8:25 a.m. | Iowa Insurance Division Update

*Kevin Clark | Iowa Insurance Division*

**Bishop AB | Channel 1**

## 8:25-9:15 a.m. | Economic Outlook in an Uncertain World

*Michael Wolf | Deloitte*

**Bishop AB | Channel 1**

## 9:15-9:25 a.m. | Break

## 9:25-10:15 a.m. | Breakout sessions

### Insurance Operation Trends and Hot Topics

*Joshua Schwartz | PwC*

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### FASB & SEC Update

*Andrew Pidgeon and Adam Cloe | Deloitte*

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## 10:15-10:25 a.m. | Break

## 10:25-11:15 a.m. | The Future of Insurance: GIA Insights and CPAs Roles in Helping Bring Forward the Future

*Dan Israel | Global Insurance Accelerator (GIA)*

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## 11:15 a.m.-12:05 p.m. | Lunch

**Clubhouse South, Level 4**

## 12:05-12:55 p.m. | Current Issues in Business Ethics 2025

*Boz Bostrom | College of Saint Benedict and Saint John's University*

**Bishop AB | Channel 1**

## 12:55-1:05 p.m. | Break

## 1:05-1:55 p.m. | Harnessing AI: Redefining Finance in Insurance

*David Fourie | KPMG*

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## 1:55-2:05 p.m. | Break

## 2:05-2:55 p.m. | Breakout sessions

NAIC Update

*Connie Jasper Woodroof | CJW Associates*

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### Tax Update

*Brandy Shy | Forvis Mazars and Mary Beth Zajicek | Deloitte*

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## 2:55-3:30 p.m. | Happy Hour Networking Break

**Reminder:** Sign the afternoon attendance sheets.

**Thank you to our Happy Hour Sponsor:**

**forv/s  
mazars**

## 3:30-4:20 p.m. | Hot Topics Panel

*Ken McCullum | Principal*

*Elisabeth Sandersfeld | Merchants Bonding Company*

*Wendy Young | Fidelity & Guaranty*

*Moderator: Chris Yuska | EY*

**Bishop AB | Channel 1**