

QUICK TIPS

Venue Map

Scan to explore.



NETWORKING RECEPTION

Wednesday, August 20, 2025 | 5:00PM - 6:00PM

Registered in-person attendees and partners are invited to stay after the SUMMIT to extend your learning and build your community.

CPE Process

DAY 1: Pick up your badge at Registration (no need to scan).
Picking up your badge will serve as proof of attendance.

DAY 2: Scan your badge at Registration.

Thursday-Only Attendees: Pick up and scan your badge at Registration.

Watch your inbox for the daily survey. Submit within 10 days to receive CPE credit. **Or access it via www.icpas.org > Education > Surveys.**

Specialty Credits

Access the form at cpe.live/icpas/summit25/cpe.

Submit by Monday, August 25 to receive credit - late submissions will not be accepted.



Education Sessions

See a session you like? Feel free to attend — no need to be pre-registered!

Session Materials

Find materials at cpe.live/icpas/summit25/materials or at www.icpas.org > Education > eMaterials. If no handout is listed, the speaker did not provide or permit distribution.



NOT AN ICPAS MEMBER?

Join Today and Save!

Become a new Illinois CPA Society member and receive \$100 OFF your membership fee. Visit the ICPAS booth to learn more.

Your Chance to Win!

All SUMMIT25 registrants will be entered into a drawing for various gift cards and prizes.

NEW: In-person attendees visit partners/sponsors and ICPAS staff to complete your SUMMITopoly game card. **Return it to the ICPAS Booth by 2:25PM, Thursday 8/21. Winners posted at 3:50PM — must be present to win!**

Fuel Your Body!

Coffee and Breakfast

Join us for complimentary breakfast and coffee near the ICPAS booth in the north foyer before the morning general sessions.

Wed., 8.20 and Thurs., 8.21

A Starbucks with limited hours is also available in the main foyer.

Lunch Options

South Ballroom, Across the Hall

Selections (for purchase) include 2 buffets and a grab-and-go station with pre-wrapped items.

Wed., 8.20 and Thurs., 8.21 | 11:30AM - 1:30PM

Additional Restaurants

Located across the street from the convention center.

SUMMIT With a Cause!

Join us at the volunteer table to write cards for hospitalized children at Lurie Children's Hospital. At SUMMIT25, you'll not only gain valuable insights and knowledge, you'll also have the opportunity to brighten a child's spirit.



Complimentary Wi-Fi

Access the complimentary Wi-Fi at this year's SUMMIT by following these three simple steps:

1. Connect your device to the Wi-Fi signal **BOINGO HOTSPOT** (no password required).
2. Once connected, launch your web browser.
3. A **BOINGO** splash page will appear. Click the link to connect to "Complimentary Wi-Fi" and follow the instructions to get online.

If you are having any issues, please call BOINGO Support at 800.880.4117. You must have your device with you so the representative can help you directly.



SUMMIT MANAGEMENT: 312.972.1692

WELCOME

WHAT'S



ICPAS **SUMMIT** 25

The Premier Event for Accounting and Finance Professionals™



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SUMMIT 25

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DAY ONE AT-A-GLANCE

Wednesday, August 20, 2025

8.20.25		8:00 ^{AM} - 8:50 ^{AM}		9:00 ^{AM} - 9:50 ^{AM}		10:15 ^{AM} - 11:05 ^{AM}		11:15 ^{AM} 12:30 ^{PM}		1:25 ^{PM} - 2:15 ^{PM}		2:25 ^{PM} - 3:15 ^{PM}		3:45 ^{PM} - 5:00 ^{PM}	
TRACKS		GENERAL SESSION		SESSIONS		SESSIONS		GENERAL SESSION		SESSIONS		SESSIONS		GENERAL SESSION	
Tax	ROOM 21	The State of the CPA Profession: Staying Agile for What's Next  Geoffrey Brown		Tax Ethics: Best Practices in SSTs Code: 101 CLE: .75 CFP: 1 EA: 1 Ethics: 1		Sales Tax Update: Illinois and Beyond Code: 105 CLE: .75 CFP: 1		Get Your Head in the Game! Harnessing Your Mental Fitness  Kristen Fox		Business Tax Briefing: Key Updates, Insights, and Client Strategies Code: 110 CLE: .75 CFP: 1 EA: 1		Developments and Opportunities in International Tax Code: 114 CLE: .75 CFP: 1 EA: 1		Catch Me If You Can: Today's Pink Collar Criminal  Kelly Paxton	
	ROOM 24			Psychological Safety: The Missing Link in Your Company Culture Code: 102		Embracing Creativity and Innovation in Accounting Code: 106				Avoiding Auditing Deficiencies in Yellow Book and Single Audits Code: 107		Transform Your Life in 30 Days With These Holistic Habits Code: 111			
Accounting and Auditing	ROOM 34	Brian Blaha  Brian Blaha		Advanced Concepts in Non-Audit Engagements Code: 103		The Transformative Role of AI in Accounting Code: 108		Get Ready for the New Quality Management Standards Code: 116		The Rapid Emergence of AI in Auditing Code: 112		Get Ready for the New Quality Management Standards Code: 116		CPA Endowment Fund of Illinois Presentation 3:40 ^{PM} - 3:45 ^{PM} ROOM 21	
	ROOM 32			Hot Topics in Cryptocurrency Code: 104		Beyond the Numbers: FP&A for Strategic Accountants Code: 113 CFP: 1				Variance Analysis Insights and Implementation Code: 117 CFP: 1					



SUMMIT 25

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DAY TWO AT-A-GLANCE

Thursday, August 21, 2025

8.21.25	8:00AM - 9:15AM	9:25AM - 10:15AM	10:40AM - 11:30AM	11:40AM - 12:30PM	1:25PM - 2:15PM	2:25PM - 3:40PM	4:10PM - 5:00PM
TRACKS	GENERAL SESSION	SESSIONS	SESSIONS	GENERAL SESSION	SESSIONS	GENERAL SESSION	SESSIONS
Tax	ROOM 21	Individual Tax Update Code: 201 CLE: .75 CFP: 1 EA: 1	The Ins and Outs of IRAs Code: 205 CLE: .75 CFP: 1 EA: 1	Cultivating Creativity to Transform Your Career  Liz Barhydt Code: 209 ROOM 21	Rich and Famous in Illinois: Strategies for Working With High-Net-Worth Clients Code: 210 CLE: .75 CFP: 1 EA: 1	The Evolving Technology Landscape  Randy Johnston Code: 214	Revolutionizing Tax Advisory: Leveraging Technology to Drive Business Growth Code: 215 CLE: .75 CFP: 1 EA: 1 Session Sponsor: 
		Navigating Conflicts and Difficult Conversations Code: 202	Earning Your Seat at the Leadership Table Code: 206		Make It Clear, Make It Count: Communication That Drives Action Code: 211 Session Sponsor: 		
Professional Development/ Human Capital	ROOM 24	The U.S. Economy: Labor Challenges and Solutions  Jeffrey Korzenik	Inside FASB's 2025 Agenda Code: 207	The Outsourcing Edge: CAS Advantages for Small- to Medium-Sized Businesses Code: 208	What's Happening at the AICPA Code: 212	AI in Excel: ChatGPT, Copilot, or Both? Code: 213	ICPAS SUMMIT 25 Prize Drawing 3:40PM - 3:50PM ROOM 21
Accounting and Auditing	ROOM 34	Firm Acquisitions: Liability Risk Considerations for Buyers and Sellers Code: 203 CLE: .75 CFP: 1	Why Good Strategies Fail: The Four Keys to Organizational Effectiveness Code: 204				
Corporate Finance/Technology	ROOM 32						