

## INCREASE YOUR TEAM'S EFFICIENCY BY AUTOMATING BUSINESS INCOME TAX RETURNS

CCH Axcess Tax is a cloud-based professional tax software designed to automate income tax return preparation by providing users with up-to-date forms, advanced functionality, customization, a user-friendly interface, and tools for collaboration.

## HOW TAX DEPARTMENTS BENEFIT FROM CCH AXCESS™ TAX

Being a leading solution for public accounting firms, CCH Axcess Tax has also proven to be an effective tax tool for companies that are looking to ...



## **Reduce tax-compliance costs**

- Reduce costs on tax function by saving time and resources.
- Improve calculation accuracy and effortlessly create an audit defense.
- Meet deadlines and get tax-compliant without hiring additional staff.
- Collaborate with your CPA firm in the most cost-efficient way. Trusted by 90 of Accounting Today's Top 100 Firms, CCH Axcess Tax serves as a single source of truth for income tax and supports various return types.



### **Increase team efficiency**

- Save staff's time and optimize their efficiency with no-touch tax returns.
- Reallocate time and resources to achieve higher-level business goals.
- Retain valuable talent in-house by balancing their workload and providing a flexible work environment.

### WHAT SETS CCH AXCESS™ TAX APART?

## Efficient and improved collaboration

Streamlined tax preparation saves valuable time and significantly reduces errors. Automation brings 99% accuracy, while on-screen reviews and user notes functionality expedite return approval.

## Expertise trusted by professionals for years

Our solution was built by tax practitioners and reflects all state and federal law changes. It has been trusted by leading CPA firms for its expertise and functionality for over a decade, making this tool widely known to tax professionals.

# End-to-end operations and open integration

An end-to-end experience can fully eliminate the need for a 3rd party vendor. CCH Axcess is an open integration platform that allows tax to integrate into other systems used by the company to create a unified experience.



"CCH Axcess is an excellent tax preparation software. It helps cut down the time for preparing returns by eliminating repetitive data entry. It is a smart, intuitive software that takes in consideration of the federal and state laws."

Beatrice Lee. Tax Manager CohnReznick LLP

## CCH AXCESS™ TAX FEATURES FOR A BETTER **USER EXPERIENCE**

- Intuitive interface that works with the user to allow for a quick learning curve and ease of use.
- **Customized views** streamline the preparation of the returns.
- **Expedited on-screen** reviews offer tick marks, preparer notes, and other tools to speed up the process.
- **Dynamic preparer notes** allow users to collaborate with an array of note types.
- **Robust diagnostics** allows users to timely address issues by launching flagged returns in one click with the conflict field displayed.

#### CCH Axcess™ Tax

## **Addressing Common Challenges**

#### Constant tax legislation changes:

The constant changing of federal and state laws lead to tax practitioners spending their valuable time on research to do their job right. With CCH Axcess, updates are automatic, forms are relevant, and product guides, support, and research tools, such as CCH® AnswerConnect, are available at a single right-click.

#### The labor shortage in accounting:

The lack of accounting graduates and the high percentage of resignations have significantly contributed to the turnover rate of accounting professionals which has doubled in recent years. Hiring cannot keep pace with resignations and companies are forced to juggle existing resources to meet deadlines. Wolters Kluwer solutions can help you close the gap by offering high-impact automation or Xpitax® Tax Preparation Outsourcing.

#### Tax function as a cost center:

Paying taxes is often less of an issue than paying for compliance. The tax function is often considered as a cost center that does not directly bring revenue. Tax automation enables companies to reduce tax compliance costs by saving time and money.

## Other CCH Axcess™ solutions to improve your team's productivity

#### iQ

Predictive intelligence helps track tax legislation changes and gather insights to grow tax advisory services.

#### **Document**

A feature-rich document management solution that electronically organizes and stores all types of documents and organization communications.

#### Workstream

A comprehensive solution that allows users to stay on top of all specific services or deliverables for each client moving through the company, including due dates, statuses, work steps, budgets, etc.

#### **Workflow**

A browser-based solution that provides key workflow functionality across multiple areas within a company helps streamline processes and improve accountability.

#### **Financial Prep**

The award-winning cloud-based trial balance solution that allows you to instantly produce accurate balances for preparing business tax returns.

## Solutions that seamlessly integrate with the CCH Axcess™ Platform

CCH® AnswerConnect | CCH® Fixed Assets Manager | TeamMate Analytics CCH® ProSystem fx® PDFlyer | CCH® ProSystem fx® Fixed Assets | CCH® ProSystem fx® Engagement |

#### **About Wolters Kluwer**

Wolters Kluwer (WKL) is a global leader in professional information, software solutions, and services for the healthcare; tax and accounting; governance, risk and compliance; and legal and regulatory sectors. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services. Wolters Kluwer reported 2021 annual revenues of €4.8 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 19,800 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands. Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the U.S. (WTKWY).

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