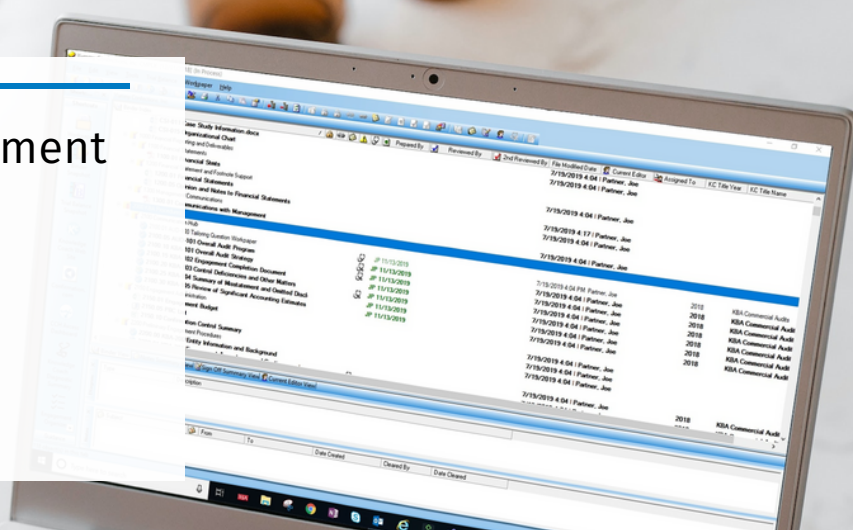


CCH® ProSystem fx® Engagement for Corporations

Datasheet



IMPROVE YOUR FINANCIAL REPORTING PROCESS WITH AUTOMATION AND COLLABORATION

Save time and money with CCH ProSystem fx Engagement - the award-winning trial balance, financial statement preparation, and workpaper management solution for accountants. Efficiency and productivity increase for all of your tax, accounting, and audit engagements through streamlined processes that enable you to get more done with fewer resources. Your team will love the paperless process and benefit from the only integrated workpaper software for the accounting profession.

Make your existing workpapers more efficient without changing the way you work

Use files in the same formats you already use — Microsoft® Excel®, Word, Outlook® and PDF files — and add advanced functionality with CCH® ProSystem fx® Engagement:



- Electronic binders and a Windows® Explorer-style interface allow users to quickly find what they need.
- Binder synchronization ensures team members have the most up-to-date files.
- Security features and user-based controls allow compliance with entity policies and procedures.
- Audit trails track workpaper history and sign-offs.
- Dynamic links between trial balance data and workpapers help save time and increase accuracy.

CCH® ProSystem fx® Engagement key features

Improve collaboration

Import and integrate trial balance data from your accounting system, organize and link to workpapers, for tax and accounting processes. Easily share files packaged into binders with your accounting firm, to streamline tax and audit engagements.

Automate time-consuming tasks

Save time and money by rolling forward an entire engagement with pre-defined workpapers and journal entry roll forward settings, and integrating with CCH® Tax products that enable trial balance data to automatically update in the tax return.

Protect data with flexible security features

Ensure file integrity by securely managing every document within the program to ensure compliance with 45- or 60-day requirements, avoiding unintentional or unauthorized changes by locking documents after final review.

About Wolters Kluwer

Wolters Kluwer (WKL) is a global leader in professional information, software solutions, and services for the healthcare; tax and accounting; governance, risk and compliance; and legal and regulatory sectors. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services. Wolters Kluwer reported 2021 annual revenues of €4.8 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 19,800 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands. Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the U.S. (WTKWY).

800-739-9998, Option 1

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