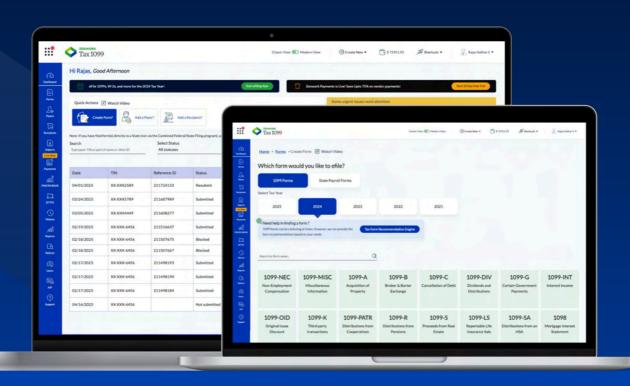


# From 1099s to W-2s Automate It All with Tax1099

IRS-compliant eFiling. One Secure platform.



1M+

Businesses file through us

75%

Savings on Compliance Time and Cost

3X

Faster with **Integrated Solutions**  24/7

**Best in Industry** Al Tax Assistance



## Get to Know Tax1099

Tax1099 helps accounting professionals and firms streamline IRS eFiling with a secure, intelligent platform built for accuracy and efficiency. Our solution integrates seamlessly with leading accounting software to support IRS compliance and reduce filing errors.

From 1099s and W-2s to 94X, ACA, and more—Tax1099 supports both federal and state filings, with scalable pricing options designed for firms handling high or low volumes. Our platform ensures bank-grade security and reliable performance during peak filing seasons.













## Tax1099 Use Cases Tailored for CPAs

Simplify tax form management with Tax1099. Quickly eFile 1099 forms, comply with state filing, manage identities, handle payroll forms, and meet ACA standards.



#### 1099 Forms eFiling

eFile all your 1099 forms like 1099-NEC, MISC, INT, DIV and more within minutes.



#### **Identity management**

Access W-9 forms, update vendor records, and validate TINs using the IRS database.



#### State eFiling

Stay ahead of state filing deadlines with our upto-date info & and easy-to-use platform.



#### Payroll and ACA Forms

eFile IRS payroll tax forms and ACA forms to ensure compliance.





## Power-packed Features for CPAs

Equip your practice with advanced tools designed to enhance efficiency, accuracy, and compliance in tax filing, all tailored to meet the unique needs of CPAs.

#### **Workflow Management**

Manage the eFiling process by adding users to perform different tasks.



#### One-Point Access

Manage multiple payers or companies from a single account, and file any form easily.



#### Request W8/W9

Collect taxpayer identification details through W-9 or W-8 forms.



#### IRS Compliant eDelivery

Reduce costs by delivering forms electronically through our eDelivery portal.



#### **Real Time TIN Match**

Validate taxpayer identification numbers in realtime to ensure accuracy.



#### Al Tax Assistant

Get tax guidance and streamline efiling processes with our Al-powered Tax Assistant.



#### **Notice Management**

Organize IRS communications with our notice management dashboard.



#### EFTPS (Electronic Federal Tax Payment System)

Securely schedule and pay your federal taxes online with EFTPS - anytime, anywhere.



### **Integrations**

## 12+ No-code Integration **Partners**

Seamlessly connect with top accounting software and streamline your tax filing process with no-code integrations.











ORACLE NETSUITE

## **Our Success** Stories!

Don't just take our word for it - see what our satisfied clients have to say about their experience with Tax1099

I love how in Tax1099 I can upload the file, walk through the entire process, and easily upload it to the IRS directly... I can see what has been processed and where it's at.



Jullian Robison Senior Manager

Tax1099 is head and shoulders above our previous procedures and any previous platforms that we have used. The import feature for W-2s and 1099s has saved us numerous times by quickly identifying SSN or EIN formatting errors, duplicated employees, and manual data typos saving us time and avoiding potential filing issues.



Jenny Minonno Senior Associate (CAAS) Tax1099 has completely transformed the way we handle tax filings. We can now upload forms in bulk, track their progress in real-time, and ensure everything is filed accurately and on



Amy Senior Tax Manager



## We're Here to Help



ED PRATT Co-Founder & COO Zenwork, Inc.



JEFFREY CRONIN Chief Strategy Officer, Zenwork, Inc.



JEANNETTE COLLINS Director Strategic Alliances Zenwork, Inc.

Need assistance or have questions about Tax1099? Our support team is ready to provide you with the help you need.





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