

Eliminate Document Chaos

with the world's first AI-powered binder



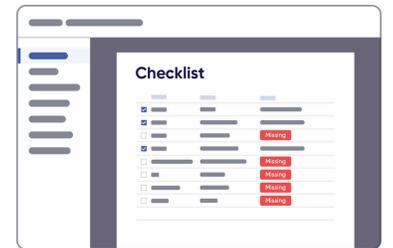
1 Clients send you their documents
No matter how clients send you their documents, or in what format, StanfordTax can organize them.



2 Drag & drop documents into StanfordTax
StanfordTax will generate a binder with every document bookmarked, renamed, and sorted - in 1040 order!



3 StanfordTax tells you what's missing
StanfordTax will automatically complete checklist items as you upload documents into the binder.



4 Request missing documents with one click
If documents are still missing, request them from clients with a single click, or set up automated reminders.



5 Prepare the return within StanfordTax
Keep track of what's been prepared and review directly in StanfordTax with annotations, calculator tapes, and more.



Automated Client Organizers & Binders

That work with all major tax software



StanfordTax users stress less during tax season

“ StanfordTax has reduced the time we spend on data collection & organization by over 75%. Their integration with Drake automates so much of the manual work.

“ StanfordTax is a key component of my tax preparation business! It's easy to use for both me and my clients and has saved me countless hours of searching for client information.

 **Daniel Ayzenberg**
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 **Kyle Koller**
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