



# IOWA GOVERNMENTAL ROUNDTABLE

May 12 | Live Virtual Conference | 9 hrs CPE

## Agenda

**7-7:50 a.m. | Optional Bonus Session: Ethics Under Pressure: How Good Professionals Make Bad Decisions**

*Jeremy Wortman, Ph.D. | HRD Initiatives*

**Note:** Attend this session and receive one (1) additional hour of CPE credit (9 hours total). This session does NOT qualify for Yellow Book credit. It qualifies for behavioral ethics (nontechnical) CPE credit.

**7:50-8:05 a.m. | Break**

**8:05-8:15 a.m. | Welcome messages**

*Brad Theisen, CPA | 2025-2026 Committee Chair*  
*Eide Bailly LLP*

**8:15-9:20 a.m. | GASB Update**

*Lisa Parker, CPA, CGMA | GASB*

**9:20-9:35 a.m. | Break**

**9:35-10:50 a.m. | Streamlining Processes with AI and RPA**

*Mac McClelland, J.D. | K2 Enterprises*

**10:50-11:05 a.m. | Break**

**11:05 a.m.-12:10 p.m. | Single Audit Update**

*Melisa Galasso, CPA, CGMA, CSP, CPTD |*  
*GLS Learning Solutions*

**12:10-12:55 p.m. | Lunch break**

**12:55-2 p.m. | Tax Increment Financing (TIF) in Iowa**

*John Danos, J.D. | Dorsey & Whitney*

**2-2:15 p.m. | Break**

**2:15-3:30 p.m. | Iowa Department of Management Update**

*Carrie Johnson and Ted Nellesen | Iowa Department of Management*

**3:30-3:45 p.m. | Break**

**3:45-4:40 p.m. | Auditor's Office Update and Q&A**

*Brian Brustkern, CPA; Pam Bormann, CPA, CGFM |*  
*Office of Iowa Auditor of State*

## Thank you!

**Special thanks to the 2025-2026 ISCPA Governmental Auditing & Accounting Committee for their help planning this year's conference!**

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